Plant your legacy
through a planned gift to Lowcountry Land Trust

These thoughtful gifts ensure that we can continue our critical work to conserve the irreplaceable resources of the Lowcountry for future generations. Gift and estate planning enable you to honor your lifestyle and commitments today while supporting the mission of Lowcountry Land Trust tomorrow.

**Bequests:** One of the most common and lasting forms of planned giving is a bequest. You can designate a specific dollar amount or percentage of your estate to be donated to LLT.

**Charitable remainder trusts:** This tool can provide income for you, your spouse or other beneficiaries for a defined term. At the end of the term, trust assets are transferred to LLT.

**Charitable lead trusts:** Your assets can provide income to LLT for a specified term. This tool allows you to provide for your heirs while reducing gift and estate taxes. At the end of the term, trust assets can be transferred to your beneficiaries.

**Gifts of life insurance policies:** If you have more life insurance coverage than is needed, you can consider transferring ownership of your policy to LLT in order to receive a charitable income tax deduction.

**Gifts of retirement plans/ IRAs:** You can designate LLT as a beneficiary of all or part of the remainder of your IRA or retirement plan. Distributions of your IRA or retirement plan to your heirs can be subject to income and estate taxes. By designating LLT as a beneficiary, 100% of the balance can be used by the Land Trust.

**Gifts of real estate:** Gifts of real estate to LLT can allow you to save on taxes and provide you with income. LLT will accept gifts of real estate for conservation lands intended to be protected and real estate which is intended to be sold by LLT to support our work.
Prospective donors are encouraged to discuss this and any other planned giving options with their tax advisors.

For informational purposes only.

Planned Donor Giving Commitment Form

I wish to leave a legacy gift to Lowcountry Land Trust to conserve irreplaceable resources of the Lowcountry for future generations.

Name: ___________________________________________________________

Address: _________________________________________________________

Email: _______________________________________ Phone number:_________________

Date of Birth: _______________________ Spouse date of birth: ______________________

Name(s) for publication: ________________________________________________

I wish to contribute anonymously. Please do NOT list my name in publications. Circle: YES or NO

Type of provision with estimated amount if known:

$_______ Will (outright bequest, please state percentage or residual and appropriate amount)

$_______ Retirement plan beneficiary designation

$_______ Life insurance (policy type, owner)

$_______ Charitable gift annuity

$_______ Charitable trust (circle remainder or lead)

$_______ Payout rate from charitable trust

Income beneficiaries date(s) of birth: __________________________________________

Other (appreciated non-cash assets such as stock, bonds, real estate) Please describe: __________

_________________________________________________________________________________

_________________________________________________________________________________

Please attach documents which further describe the nature of the above provision(s) in addition to a copy of the section of will or trust in which the Lowcountry Land Trust is mentioned.

In the event of unforeseen circumstances which might necessitate any further change in the above estate planning provision(s), I agree to notify Lowcountry Land Trust of such change __________ (initials).

Signature: __________________________________________ Date: ________________

Please use the following language: Lowcountry Land Trust, a nonprofit corporation organized and existing under the laws of South Carolina (Tax ID# 57-0809313).

Please return this completed form to:
Lowcountry Land Trust | 635 Rutledge Ave., Suite 107 | Charleston, SC 29403